

Market today: Skyrockets at the last minute

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- *Market suddenly witnessed a strong reversal at the end of the session despite cautious movements during the session.*
- *With recovery inertia still remaining, it is likely that the market will continue to increase when entering the next trading session and put the market in an overbought state. It is expected that the market will have a strong dispute state in the new trading session.*

Following the cautious state from the previous session, market kept fluctuating in the negative territory as it entered the new session. Market movements were quite modest during the session. However, market rebounded strongly and maintained until the end of the trading session after the unsuccessful decline. VN-Index increased 33.14 points (+3.07%), closing at 1,113.43 points. Matching liquidity increased with 886.2 million shares matched on HOSE.

VN30 group surged 37.24 points (+3.41%), closing at 1,129.95 points. There was no losers in today's session and 29 gainers such as SSI (+6.9%), GVR (+6.8%), VJC (+6.6%), FPT (+4.9%), SHB (+4.6%) ...

With the market's reversal and strong increase, most industry groups turned to go up and the number of gainers outweighed market. The positive developments came from Real Estate group, followed by Securities and gradually spread the green color to many industry groups.

Foreign investors continued to be net sellers on HOSE, with a value of 269.5 billion VND. In particular, they sold strongly at MWG (-235.4 billion), VHM (-128.3 billion), VRE (-56.9 billion), MSN (-40.8 billion), VNM (-36.4 billion) ... Conversely, they bought a lot at HDB (+37.2 billion), HPG (+35.5 billion), VIC (+24.8 billion), HSG (+24.7 billion), STB (+ 23.1 billion) ...

Market suddenly had a strong reversal at the end of the session despite cautious movements during the session. The sharp increase helped VN-Index close to the MA line (200), area 1,114 points. With recovery inertia still remaining, it is likely that the market will continue to increase when entering the next trading session and put the market in an overbought state. It is expected that the market will have a strong dispute state in the new trading session. Therefore, investors should temporarily not chase stocks that have increased and need to evaluate the supply and demand situation in the near future. Currently, investors can take advantage of the market's rising momentum to take profits or restructure your portfolio. Conversely, you can consider short-term buying in some stocks with good accumulation and fundamentals recently.

Analyst Pin-board

ACB - Sustaining Growth Aligned with Market Conditions

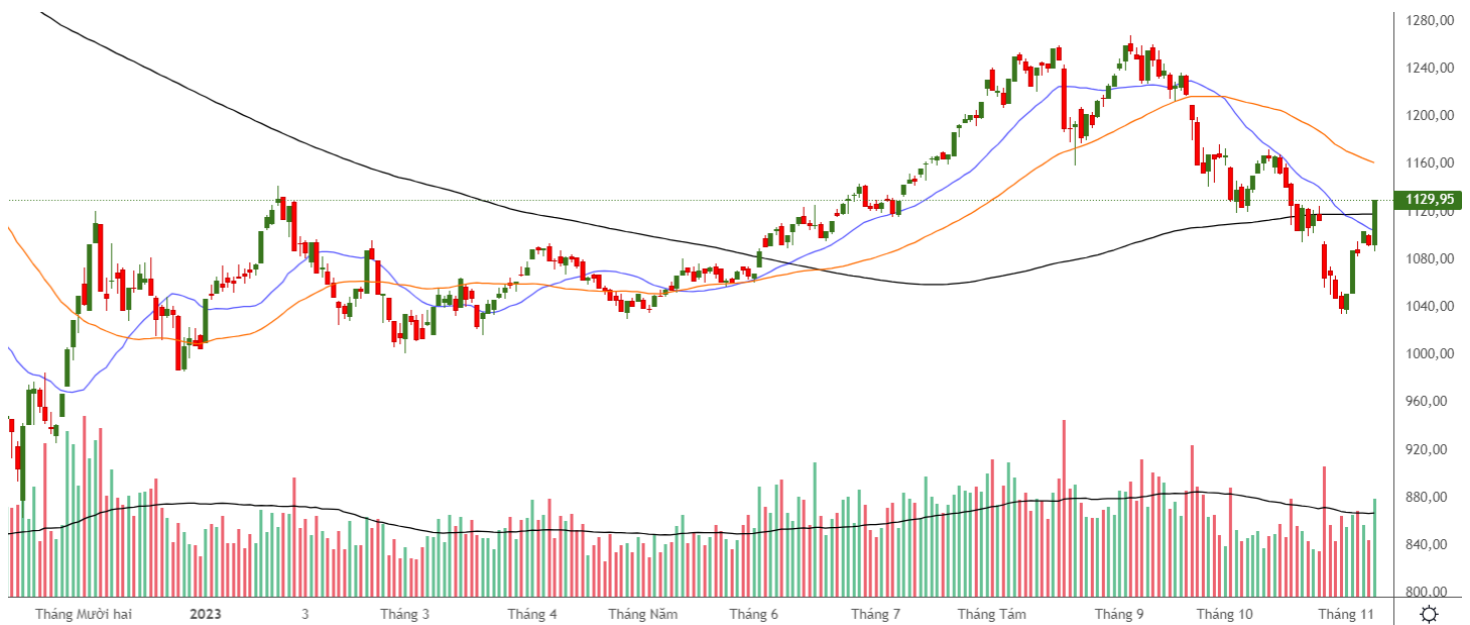
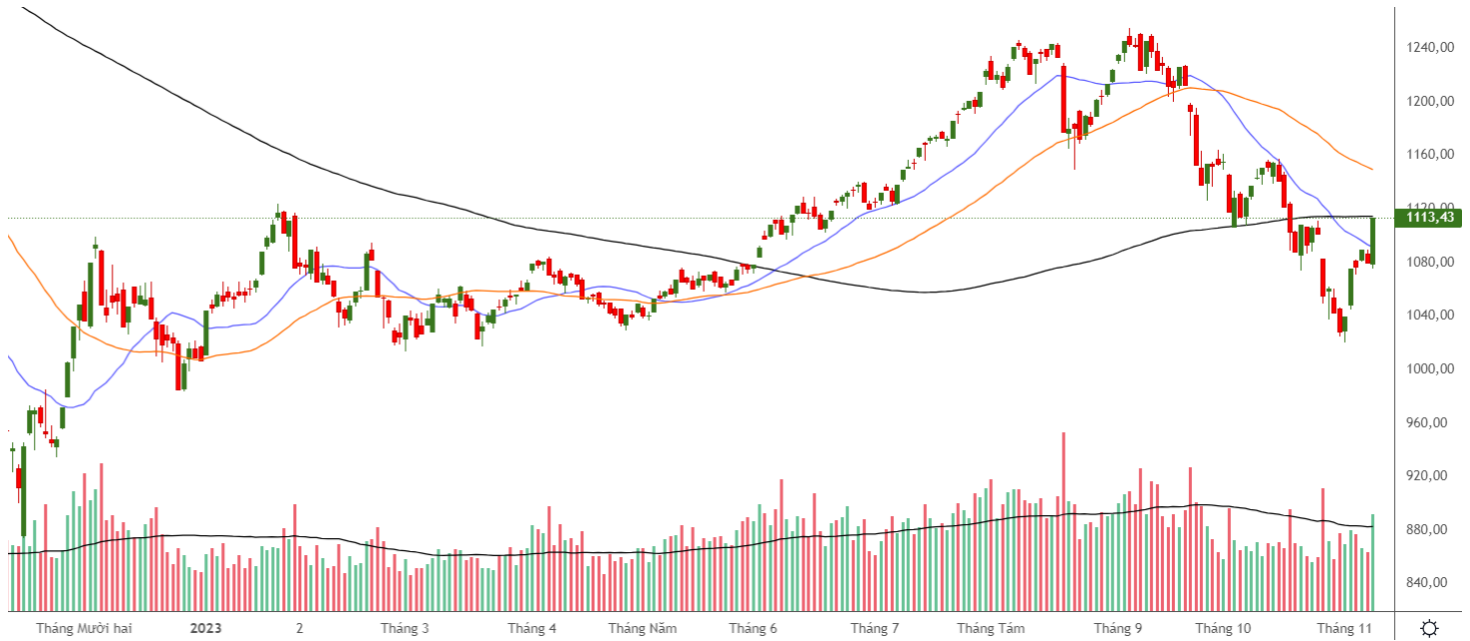
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“Skyrockets at the last minute”

Technical Analyst Recommendations

The market suddenly had a strong reversal at the end of the session despite cautious movements during the session. With recovery inertia still remaining, it is likely that the market will continue to increase when entering the next trading session and put the market in an overbought state. It is expected that the market will have a strong dispute state in the new trading session. Therefore, temporarily, investors should not chase stocks that have increased in price and need to evaluate the supply and demand situation in the near future. Currently, you can take advantage of the market's rising momentum to take profits or restructure your portfolio. Conversely, you can consider short-term buying in some stocks with good accumulation and fundamentals recently.



VIETNAM

Date	Events
01/11/2023	Publication of PMI (Purchasing Managers Index)
14/11/2023	Announcement of MSCI's portfolio structure
16/11/2023	Expiry date of VN30F2311 futures contract

WORLDWIDE

Date	Countries	Events
01/11/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/11/2023	U.S	JOLTS Job Openings
01/11/2023	U.S	Crude Oil Inventories
02/11/2023	U.S	Natural Gas Storage
02/11/2023	U.S	Federal Funds Rate
02/11/2023	U.K	Monetary Policy Summary
03/11/2023	U.S	Unemployment Rate
03/11/2023	U.S	FOMC Member Barr Speaks
10/11/2023	U.K	Industrial Production m/m
14/11/2023	U.S	Core CPI m/m, y/y
14/11/2023	U.S	Federal Budget Balance
15/11/2023	U.S	Crude Oil Inventories
15/11/2023	U.S	Core PPI m/m
15/11/2023	U.S	Retail Sales m/m
15/11/2023	U.K	Monetary Policy Report Hearings
16/11/2023	U.S	Natural Gas Storage
16/11/2023	China	Industrial Production y/y
16/11/2023	China	Retail Sales y/y
22/11/2023	U.S	Crude Oil Inventories
22/11/2023	U.S	FOMC Meeting Minutes
23/11/2023	U.S	Natural Gas Storage
29/11/2023	U.S	Crude Oil Inventories
29/11/2023	U.S	Prelim GDP q/q
30/11/2023	U.S	Natural Gas Storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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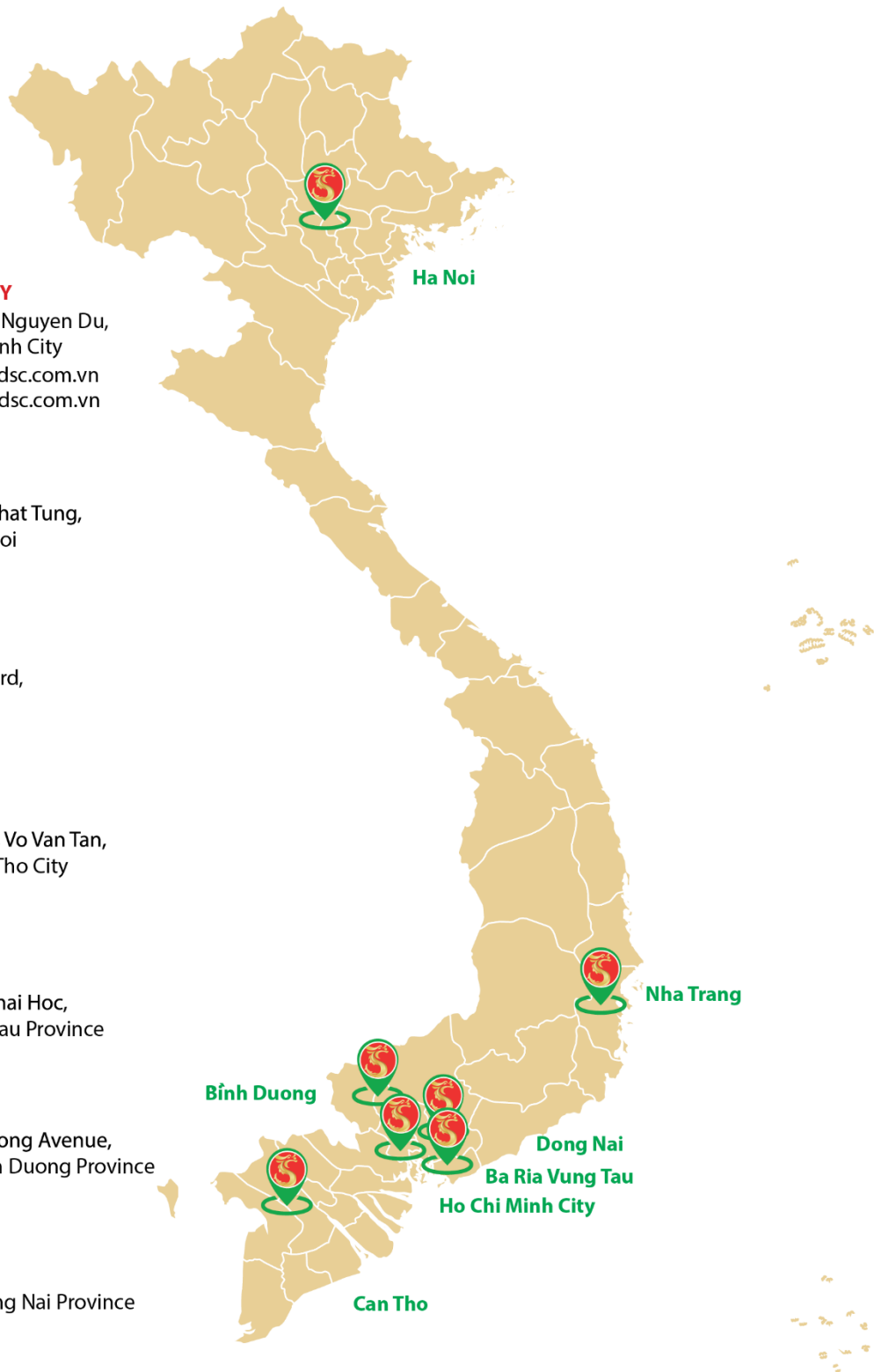
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